

## Who We Are

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is Asia's leading agribusiness group. We are one of the largest companies by market capitalisation listed on the Singapore Exchange.

Our business activities include oil palm cultivation, oilseed crushing, edible oils refining, sugar milling and refining, manufacturing of consumer products, specialty fats, oleochemicals, biodiesel and fertilisers as well as flour and rice milling.

Supported by a multinational staff force of about 90,000 people, our operations span over 500 manufacturing plants globally and are supported by an extensive distribution network covering China, India, Indonesia and some 50 other countries.

## Leadership Position

- World's largest processor and merchandiser of palm and lauric oils
- China: Largest edible oils refiner, specialty fats and oleochemicals manufacturer as well as leading oilseed crusher, producer of consumer pack oils, flour and rice and one of the largest flour and rice millers
- Indonesia & Malaysia: One of the largest oil palm plantation owners and the largest palm oil refiner and palm kernel and copra crusher, specialty fats, oleochemicals and biodiesel manufacturer and largest producer of branded consumer pack oils in Indonesia
- India: Largest branded consumer pack oils, specialty fats and oleochemicals producer and edible oils refiner as well as leading oilseed crusher, sugar miller and refiner
- Africa: One of the largest oil palm plantation owners, edible oils refiners and producers of consumer pack oils, soaps and detergents as well as third largest sugar producer
- Australia: Largest raw sugar producer and refiner, a leading merchandiser of consumer brands in sugar and sweetener market and largest manufacturer of bread, spreads and sauces
- Russia: Largest manufacturer of consumer pack margarine and mayonnaise
- Ukraine: Largest edible oils refiner and specialty fats producer
- Europe: Leading refiner of tropical oils

## Key Stock Information

(As at 28 June 2019)

|                            |                                   |
|----------------------------|-----------------------------------|
| Stock code                 | : F34.SI (SGX), WLIL.SI (Reuters) |
| Share price                | : S\$3.70                         |
| Shares outstanding         | : 6,330.2 million                 |
| Market capitalisation      | : S\$23.42 billion                |
| 52-week High (28 Jun 2019) | : S\$3.70                         |
| 52-week Low (15 Oct 2018)  | : S\$3.00                         |

## Key Shareholders

**Kuok Group**  
33.78%

**Kuok Khoon Hong**  
12.56%

**Archer Daniels Midland**  
24.89%

**Martua Sitorus**  
1.82%

\* Shareholding information is based on discloseable transactions

## Integrated Business Model



## Investment Merits

- **Global Operating Scale and Distribution Reach**  
Operations in more than 30 countries, supported by a multinational staff force of about 90,000 people and over 500 processing plants. With an extensive distribution network, our products are sold to more than 150 countries globally.
- **Large-scale Integrated Business Model**  
Strategic locations close to raw material sources, road and rail systems and end markets.
- **Experienced Management Team**  
Highly capable, committed and motivated team with in-depth understanding of rapidly evolving local markets.
- **Leading Brands**  
Over 100 brands across the world, with leading positions in China, India and Indonesia.
- **Growing Demand for Quality Agriproducts**  
Asia's rising affluence and rapid urbanisation will drive demand for high quality agriproducts.

## Financial Highlights

